



**FLORIDA DEPARTMENT OF
ENVIRONMENTAL PROTECTION**

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October 23, 2014

TO: Interested Parties

FROM: Lewis P. Scruggs, Chief *LPS*
Office of Park Planning

SUBJECT: Economic Impact Assessment - Florida State Park System

Attached is the Fiscal Year 2013-2014 Economic Impact Assessment for the Florida State Park System.

Numerous models and software exist to assess economic impact. To assess the economic impact of state parks, greenways and trails on Florida's economy, the Division of Recreation and Parks used the Money Generation Model (MGM) designed for and used by the National Park Service. The MGM is neither software nor a computer program, but is instead a formula designed by an economist for application by non-economist professionals, such as recreation and park planners and administrators. The model was designed to estimate economic benefits in the local area around a park.

If you have questions concerning the data found in the attached report, please contact the Office of Park Planning at (850) 245-3051.

LPS/pk

**FISCAL YEAR 2013-2014
FLORIDA STATE PARK SYSTEM – ECONOMIC IMPACT ASSESSMENT**

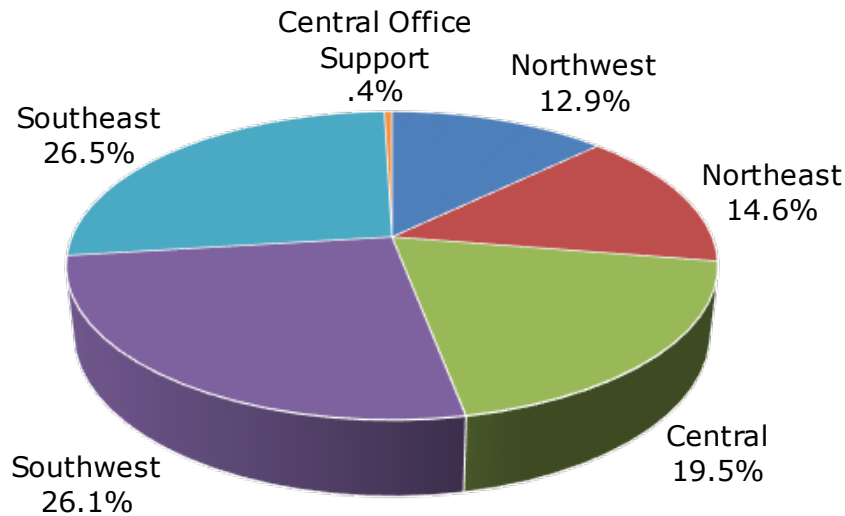
Summary of Data

This Fiscal Year 2013-2014 edition of the Division of Recreation and Parks’ annual Economic Impact Assessment highlights a significant increase in the estimated economic impacts of Florida State Parks. Statewide, total fiscal year attendance increased by 6 percent. A total of 27,170,451 Florida residents and visitors enjoyed our award-winning system of state parks and trails. A significant change in the economic impact assessment resulted from new estimates of the per-person daily spending of tourists from Visit Florida, the state’s official source for tourism data. More accurate and timely data on the spending of residents and non-residents on driving vacations in Florida is available this year. The new data increases the estimated per-person, per-day expenditures of park visitors by 71% over last year. This year the estimated total economic impact of Florida State Parks is \$2.1 Billion in direct economic impact, generating approximately \$140 Million in increased sales tax revenue. In addition, 29,396 jobs were supported as a result of state park operations. The implication of this data is that for every 1,000 persons visiting a state park in Florida, the total direct impact on the local community is almost \$77,280.

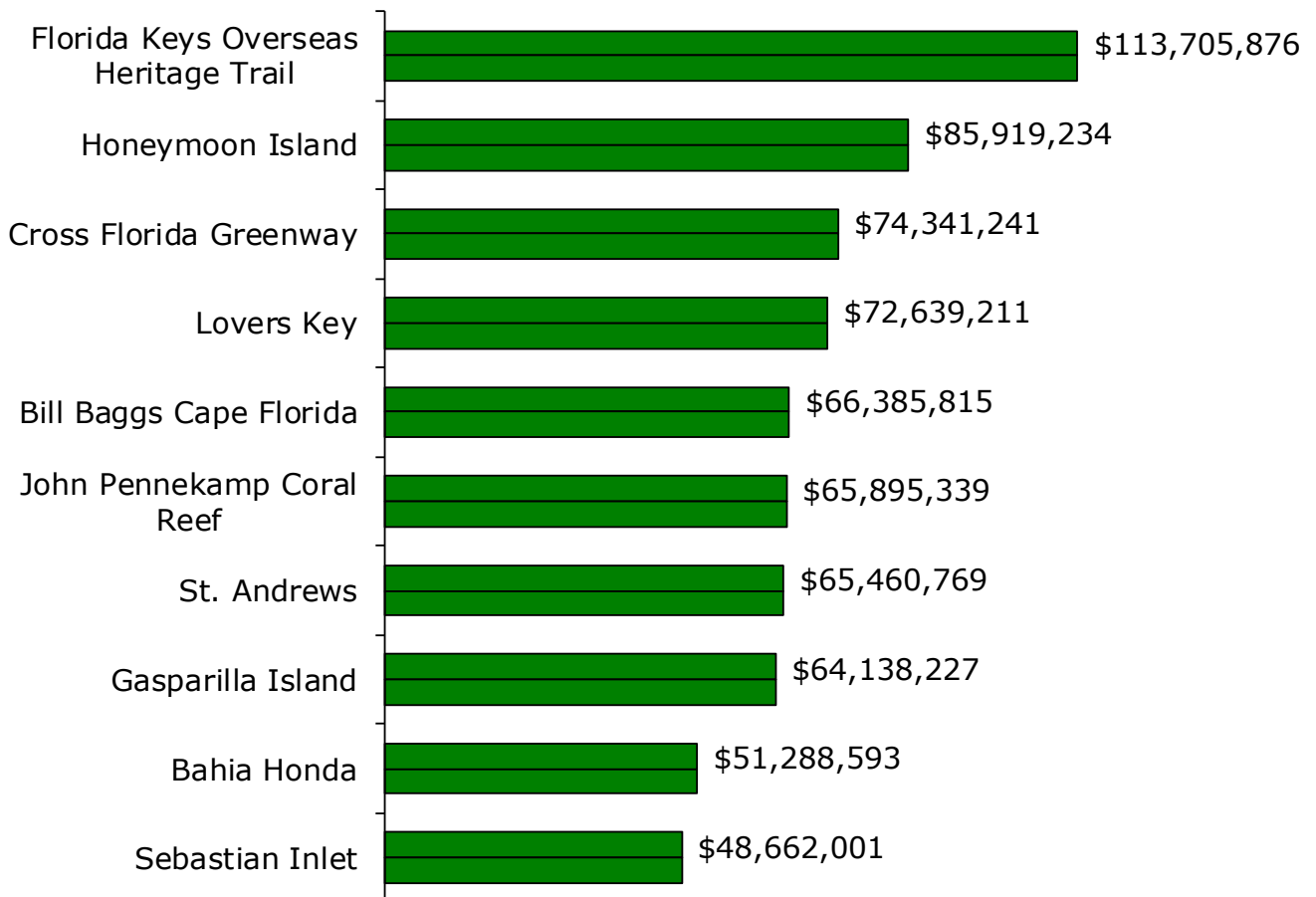
**FY 2013-2014 DIRECT ECONOMIC IMPACT BY
ADMINISTRATIVE UNIT**

ADMINISTRATIVE UNIT	TOTAL DIRECT IMPACT	INCREASED STATE SALES TAX	JOBS SUPPORTED
NORTHWEST	\$ 270,693,593	\$ 18,042,729	3,790
NORTHEAST	\$ 307,159,128	\$ 20,539,856	4,300
CENTRAL	\$ 408,491,874	\$ 27,067,095	5,719
SOUTHWEST	\$ 547,553,408	\$ 37,251,767	7,666
SOUTHEAST	\$ 556,317,431	\$ 37,714,820	7,788
CENTRAL OFFICE SUPPORT	\$ 9,489,286	\$	133
STATEWIDE	\$ 2,099,704,720	\$ 140,616,268	29,396

TOTAL DIRECT IMPACT BY ADMINISTRATIVE UNIT



PARKS AND TRAILS WITH GREATEST DIRECT ECONOMIC IMPACT



The ten units with the greatest direct economic impacts in the state are shown above. The economic impacts of these parks are due to their location and level of development, leading to high attendance and park expenditure levels. Those parks which are fully developed and can sustain high attendance have the largest direct economic impact on the local economy.

Definition of Terms

1. Total Direct Economic Impact: The amount of new dollars spent in a local economy by non-local park visitors and park operations.
2. Increased State Sales Tax: The estimated amount of tax dollars the state receives as a result of park visitor expenditures.
3. Total Jobs Supported: This may be any combination of seasonal, temporary, part-time or full-time employment that adds up to 14 full-time jobs per \$1 Million in total new expenditures in the local area. The previous Economic Impact Assessment conducted by the Division of Recreation and Parks applied a factor 16 jobs per \$1 Million in total new expenditures. That factor was based on research conducted in 2011. Beginning in 2012, the National Park Service changed the estimating method, reducing the number of jobs estimated to 14 per \$1 Million. Source: Thomas, C., Huber, C. & Koontz, L. *2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation*. Fort Collins, Colorado: U.S. Geological Survey & National Park Service.
4. Park Annual Attendance: The total attendance which occurred during the twelve-month Fiscal Year 2013-2014. Source: DEP Office of Operations.
5. Non-Local Visitor Percentage: The percentage of visitors to a state park unit that are not from the local area. "Impact" is a measure of new dollars introduced to a community. According to the 2006 Florida State Park Visitor Survey, on average, 74% of Florida state park visitors traveled more than 50 miles to reach a state park.
6. Average Per-Person Per-Day Expenditure: For the purposes of this assessment, the average per-person, per-day expenditure is defined as the average amount that residents and non-residents traveling by automobile will spend, per-person, per-day in Florida. The spending categories include transportation, food (grocery & restaurant), and lodging. State park-specific data on this factor is not available. The information on visitor expenditures for this assessment is provided by VisitFlorida.
7. FY 2013-2014 Expenditures: Total expenditures (salaries/benefits, operating expenses, and fixed capital expenditures) made by the park or administrative unit during the twelve-month Fiscal Year 2013-2014. Source: DEP Office of Operations.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
STATEWIDE TOTAL**

DISTRICT	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 13/14 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
DISTRICT 1	3,486,290						\$ 257,753,273		\$ 12,940,320		\$ 270,693,593	\$ 18,042,729	3,790
DISTRICT 2	3,968,795						\$ 293,426,508		\$ 13,732,619		\$ 307,159,128	\$ 20,539,856	4,300
DISTRICT 3	5,230,015						\$ 386,672,791		\$ 21,819,083		\$ 408,491,874	\$ 27,067,095	5,719
DISTRICT 4	7,197,939						\$ 532,168,103		\$ 15,385,305		\$ 547,553,408	\$ 37,251,767	7,666
DISTRICT 5	7,287,412						\$ 538,783,146		\$ 17,534,284		\$ 556,317,431	\$ 37,714,820	7,788
CENTRAL OFFICE SUPPORT	0						\$		\$ 9,489,286		\$ 9,489,286	\$	133
STATEWIDE	27,170,451						\$ 2,008,803,822		\$ 90,900,898		\$ 2,099,704,720	\$ 140,616,268	29,396

*14 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 *National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation*. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
DISTRICT 1**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 13/14 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alfred B. Maclay Gardens	159,661		0.74		\$ 99.91		\$ 11,804,281		\$ 766,330		\$ 12,570,610	\$ 826,300	176
Bald Point	47,697		0.74		\$ 99.91		\$ 3,526,401		\$ 138,185		\$ 3,664,586	\$ 246,848	51
Big Lagoon	141,489		0.74		\$ 99.91		\$ 10,460,763		\$ 647,686		\$ 11,108,448	\$ 732,253	156
Blackwater Heritage Trail	105,498		0.74		\$ 99.91		\$ 7,799,826		\$ 85,582		\$ 7,885,408	\$ 545,988	110
Blackwater River	70,383		0.74		\$ 99.91		\$ 5,203,654		\$ 321,644		\$ 5,525,299	\$ 364,256	77
Camp Helen	33,925		0.74		\$ 99.91		\$ 2,508,191		\$ 198,895		\$ 2,707,086	\$ 175,573	38
Constitution Convention	1,403		0.74		\$ 99.91		\$ 103,729		\$ 43,953		\$ 147,681	\$ 7,261	2
Deer Lake	6,468		0.74		\$ 99.91		\$ 478,201		\$ 42,906		\$ 521,108	\$ 33,474	7
Dr. Julian G. Bruce St. George Island	225,236		0.74		\$ 99.91		\$ 16,652,463		\$ 705,184		\$ 17,357,647	\$ 1,165,672	243
Econfina River	6,259		0.74		\$ 99.91		\$ 462,749		\$ 13,767		\$ 476,516	\$ 32,392	7
Eden Gardens	47,872		0.74		\$ 99.91		\$ 3,539,340		\$ 118,794		\$ 3,658,133	\$ 247,754	51
Edward Ball Wakulla Springs	224,725		0.74		\$ 99.91		\$ 16,614,683		\$ 1,066,812		\$ 17,681,496	\$ 1,163,028	248
Falling Waters	55,781		0.74		\$ 99.91		\$ 4,124,079		\$ 293,629		\$ 4,417,708	\$ 288,686	62
Florida Caverns	98,034		0.74		\$ 99.91		\$ 7,247,987		\$ 645,902		\$ 7,893,889	\$ 507,359	111
Fred Gannon Rocky Bayou	82,903		0.74		\$ 99.91		\$ 6,129,301		\$ 213,717		\$ 6,343,018	\$ 429,051	89
Grayton Beach	186,153		0.74		\$ 99.91		\$ 13,762,924		\$ 612,069		\$ 14,374,993	\$ 963,405	201
Henderson Beach	277,384		0.74		\$ 99.91		\$ 20,507,942		\$ 535,920		\$ 21,043,862	\$ 1,435,556	295
John Gorrie Museum	2,657		0.74		\$ 99.91		\$ 196,441		\$ 54,187		\$ 250,628	\$ 13,751	4
Lake Jackson Mounds	20,398		0.74		\$ 99.91		\$ 1,508,093		\$ 162,100		\$ 1,670,194	\$ 105,567	23
Lake Talquin	16,793		0.74		\$ 99.91		\$ 1,241,564		\$ 32,649		\$ 1,274,214	\$ 86,909	18
Letchworth-Love Mounds	7,291		0.74		\$ 99.91		\$ 539,048		\$ 63,036		\$ 602,084	\$ 37,733	8
Natural Bridge Battlefield	4,138		0.74		\$ 99.91		\$ 305,936		\$ 7,853		\$ 313,790	\$ 21,416	4
Ochlockonee River	45,476		0.74		\$ 99.91		\$ 3,362,195		\$ 343,436		\$ 3,705,632	\$ 235,354	52
Orman House	7,614		0.74		\$ 99.91		\$ 562,929		\$ 25,310		\$ 588,239	\$ 39,405	8
Perdido Key	28,103		0.74		\$ 99.91		\$ 2,077,750		\$ 47,820		\$ 2,125,570	\$ 145,443	30
Ponce de Leon Springs	30,548		0.74		\$ 99.91		\$ 2,258,518		\$ 117,845		\$ 2,376,362	\$ 158,096	33
San Marcos de Apalache	12,460		0.74		\$ 99.91		\$ 921,210		\$ 92,620		\$ 1,013,830	\$ 64,485	14
St. Andrews	870,995		0.74		\$ 99.91		\$ 64,395,622		\$ 1,065,148		\$ 65,460,769	\$ 4,507,694	916
T.H. Stone Memorial St. Joseph	242,558		0.74		\$ 99.91		\$ 17,933,138		\$ 987,257		\$ 18,920,395	\$ 1,255,320	265
Tallahassee-St. Marks Historic Railroad	141,882		0.74		\$ 99.91		\$ 10,489,819		\$ 121,758		\$ 10,611,577	\$ 734,287	149
Tarkiln Bayou	7,206		0.74		\$ 99.91		\$ 532,764		\$ 2,897		\$ 535,661	\$ 37,293	7
Three Rivers	39,285		0.74		\$ 99.91		\$ 2,904,474		\$ 255,344		\$ 3,159,817	\$ 203,313	44
Topsail Hill	202,117		0.74		\$ 99.91		\$ 14,943,197		\$ 1,220,501		\$ 16,163,698	\$ 1,046,024	226
Torrey	31,221		0.74		\$ 99.91		\$ 2,308,275		\$ 384,369		\$ 2,692,644	\$ 161,579	38
Yellow River Marsh	4,677		0.74		\$ 99.91		\$ 345,787		\$ 24,056		\$ 369,842	\$ 24,205	5
District 1 Administration									\$ 1,480,397		\$ 1,480,397		21
DISTRICT 1 TOTAL	3,486,290						\$ 257,753,273		\$ 12,940,320		\$ 270,693,593	18,042,729	3,790

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

***14 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 *National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation*. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

Note: Although it contributes small operating budget expenditures to local communities, no attendance data is available for St. Marks River Preserve State Park. Therefore, this park name does not appear in this report.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
DISTRICT 2**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 13/14 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Amelia Island	118,616		0.74		\$ 99.91		\$ 8,769,684		\$ 73,912		\$ 8,843,596	\$ 613,878	124
Big Shoals	9,657		0.74		\$ 99.91		\$ 713,975		\$ 99,307		\$ 813,282	\$ 49,978	11
Big Talbot Island	274,986		0.74		\$ 99.91		\$ 20,330,650		\$ 45,915		\$ 20,376,565	\$ 1,423,145	285
Cedar Key Museum	13,924		0.74		\$ 99.91		\$ 1,029,449		\$ 52,859		\$ 1,082,307	\$ 72,061	15
Cedar Key Scrub	15,782		0.74		\$ 99.91		\$ 1,166,817		\$ -		\$ 1,166,817	\$ 81,677	16
Crystal River Archaeological	16,539		0.74		\$ 99.91		\$ 1,222,785		\$ 177,703		\$ 1,400,487	\$ 85,595	20
Crystal River Preserve	156,004		0.74		\$ 99.91		\$ 11,533,906		\$ 244,980		\$ 11,778,887	\$ 807,373	165
Devil's Millhopper	50,977		0.74		\$ 99.91		\$ 3,768,903		\$ 130,777		\$ 3,899,680	\$ 263,823	55
Dudley Farm	15,566		0.74		\$ 99.91		\$ 1,150,847		\$ 203,690		\$ 1,354,538	\$ 80,559	19
Ellie Schiller Homosassa Springs	314,247		0.74		\$ 99.91		\$ 23,233,349		\$ 1,845,532		\$ 25,078,881	\$ 1,626,334	351
Fanning Springs	141,209		0.74		\$ 99.91		\$ 10,440,061		\$ 194,958		\$ 10,635,020	\$ 730,804	149
Forest Capital	37,084		0.74		\$ 99.91		\$ 2,741,746		\$ 75,443		\$ 2,817,189	\$ 191,922	39
Fort Clinch (includes Fernandina Plaza)	260,205		0.74		\$ 99.91		\$ 19,237,840		\$ 1,017,155		\$ 20,254,996	\$ 1,346,649	284
Fort Cooper	28,915		0.74		\$ 99.91		\$ 2,137,784		\$ 231,105		\$ 2,368,889	\$ 149,645	33
Fort George Island	33,072		0.74		\$ 99.91		\$ 2,445,125		\$ 130,350		\$ 2,575,475	\$ 171,159	36
George Crady Bridge Fishing Pier	163,693		0.74		\$ 99.91		\$ 12,102,380		\$ -		\$ 12,102,380	\$ 847,167	169
Ichetucknee Springs	150,654		0.74		\$ 99.91		\$ 11,138,362		\$ 660,033		\$ 11,798,396	\$ 779,685	165
Lafayette Blue Springs	10,850		0.74		\$ 99.91		\$ 802,177		\$ 172,920		\$ 975,097	\$ 56,152	14
Little Talbot Island	246,208		0.74		\$ 99.91		\$ 18,202,995		\$ 491,071		\$ 18,694,066	\$ 1,274,210	262
Madison Blue Spring	8,846		0.74		\$ 99.91		\$ 654,015		\$ 83,827		\$ 737,842	\$ 45,781	10
Manatee Springs	154,701		0.74		\$ 99.91		\$ 11,437,571		\$ 488,375		\$ 11,925,946	\$ 800,630	167
Marjorie Kinnan Rawlings	14,873		0.74		\$ 99.91		\$ 1,099,611		\$ 196,052		\$ 1,295,663	\$ 76,973	18
Mike Roess Gold Head Branch	75,768		0.74		\$ 99.91		\$ 5,601,786		\$ 662,694		\$ 6,264,479	\$ 392,125	88
Nature Coast Trail	170,669		0.74		\$ 99.91		\$ 12,618,139		\$ 125,689		\$ 12,743,828	\$ 883,270	178
O'Leno	76,131		0.74		\$ 99.91		\$ 5,628,624		\$ 541,528		\$ 6,170,151	\$ 394,004	86
Olustee Battlefield	33,967		0.74		\$ 99.91		\$ 2,511,296		\$ 87,526		\$ 2,598,822	\$ 175,791	36
Palatka-Lake Butler Trail	113,905		0.74		\$ 99.91		\$ 8,421,384		\$ 92,378		\$ 8,513,762	\$ 589,497	119
Paynes Prairie (includes Price's Scrub)	217,971		0.74		\$ 99.91		\$ 16,115,337		\$ 914,380		\$ 17,029,717	\$ 1,128,074	238
Peacock Springs	17,747		0.74		\$ 99.91		\$ 1,312,096		\$ 74,309		\$ 1,386,405	\$ 91,847	19
Pumpkin Hill Creek	32,981		0.74		\$ 99.91		\$ 2,438,397		\$ 172,426		\$ 2,610,823	\$ 170,688	37
Rainbow Springs	327,508		0.74		\$ 99.91		\$ 24,213,780		\$ 872,718		\$ 25,086,498	\$ 1,694,965	351
River Rise	4,444		0.74		\$ 99.91		\$ 328,560		\$ -		\$ 328,560	\$ 22,999	5
San Felasco Hammock	42,335		0.74		\$ 99.91		\$ 3,129,970		\$ 126,706		\$ 3,256,677	\$ 219,098	46
Stephen Foster	113,275		0.74		\$ 99.91		\$ 8,374,806		\$ 985,908		\$ 9,360,714	\$ 586,236	131
Suwannee River	38,831		0.74		\$ 99.91		\$ 2,870,908		\$ 381,722		\$ 3,252,630	\$ 200,964	46
Troy Spring	2,535		0.74		\$ 99.91		\$ 187,421		\$ 84,058		\$ 271,479	\$ 13,119	4
Waccasassa Bay	27,721		0.74		\$ 99.91		\$ 2,049,508		\$ 132,977		\$ 2,182,485	\$ 143,466	31
Withlacoochee Trail	405,632		0.74		\$ 99.91		\$ 29,989,753		\$ 149,747		\$ 30,139,500	\$ 2,099,283	422
Yulee Sugar Mill Ruins	30,767		0.74		\$ 99.91		\$ 2,274,709		\$ -		\$ 2,274,709	\$ 159,230	32
District 2 Administration									\$ 1,702,826		\$ 1,702,826	\$ -	24
DISTRICT 2 TOTAL	3,968,795						\$ 293,426,508		\$ 13,732,619		\$ 307,159,128	\$ 20,539,856	4,300

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

***14 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

Note: Although they contribute small operating budget expenditures to local communities, no attendance data is available for Ichetucknee Trace, Nature & Heritage Tourism Center, Suwannee River Wilderness Trail and Yellow Bluff Fort Historic State Park. Therefore, these park names do not appear in this report.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
DISTRICT 3**

PARK	PARK ANNUAL ATTENDANCE	X	AVERAGE NON-LOCAL VISITOR PERCENT*	X	AVERAGE PER-PERSON/DAY EXPENDITURE**	=	VISITOR EXPENDITURES IN LOCAL AREA	+	FY 13/14 EXPENDITURES	=	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
A.D. Broussard Catfish Creek	4,203		0.74		\$ 99.91		\$ 310,742		\$ 52,038		\$ 362,781	\$ 21,752	5
Anastasia	539,936		0.74		\$ 99.91		\$ 39,919,304		\$ 1,141,718		\$ 41,061,023	\$ 2,794,351	575
Blue Spring	601,433		0.74		\$ 99.91		\$ 44,465,987		\$ 841,049		\$ 45,307,035	\$ 3,112,619	634
Bulow Creek	63,372		0.74		\$ 99.91		\$ 4,685,307		\$ -		\$ 4,685,307	\$ 327,972	66
Bulow Plantation Ruins	19,322		0.74		\$ 99.91		\$ 1,428,541		\$ 47,618		\$ 1,476,159	\$ 99,998	21
Colt Creek	29,317		0.74		\$ 99.91		\$ 2,167,505		\$ 227,276		\$ 2,394,782	\$ 151,725	34
Cross Florida Greenway	927,008		0.74		\$ 99.91		\$ 68,536,853		\$ 5,804,388		\$ 74,341,241	\$ 4,797,580	1,041
De Leon Springs	224,837		0.74		\$ 99.91		\$ 16,622,964		\$ 584,179		\$ 17,207,143	\$ 1,163,607	241
Dunns Creek	16,704		0.74		\$ 99.91		\$ 1,234,984		\$ 105,684		\$ 1,340,668	\$ 86,449	19
Faver-Dykes	35,043		0.74		\$ 99.91		\$ 2,590,848		\$ 224,421		\$ 2,815,269	\$ 181,359	39
Fort Mose	121,438		0.74		\$ 99.91		\$ 8,978,324		\$ 12,052		\$ 8,990,376	\$ 628,483	126
Gamble Rogers - Flagler Beach	155,450		0.74		\$ 99.91		\$ 11,492,947		\$ 904,987		\$ 12,397,934	\$ 804,506	174
Haw Creek	5,475		0.74		\$ 99.91		\$ 404,785		\$ -		\$ 404,785	\$ 28,335	6
Hontoon Island	47,596		0.74		\$ 99.91		\$ 3,518,934		\$ 273,557		\$ 3,792,492	\$ 246,325	53
Kissimmee Prairie	19,486		0.74		\$ 99.91		\$ 1,440,666		\$ 502,983		\$ 1,943,649	\$ 100,847	27
Lake Griffin	40,743		0.74		\$ 99.91		\$ 3,012,269		\$ 300,578		\$ 3,312,846	\$ 210,859	46
Lake Kissimmee	69,705		0.74		\$ 99.91		\$ 5,153,528		\$ 488,062		\$ 5,641,590	\$ 360,747	79
Lake Louisa	113,066		0.74		\$ 99.91		\$ 8,359,354		\$ 799,311		\$ 9,158,665	\$ 585,155	128
Lower Wekiva River	13,819		0.74		\$ 99.91		\$ 1,021,686		\$ -		\$ 1,021,686	\$ 71,518	14
North Peninsula	172,123		0.74		\$ 99.91		\$ 12,725,639		\$ 615		\$ 12,726,254	\$ 890,795	178
Palatka-St. Augustine Rail Trail	66,580		0.74		\$ 99.91		\$ 4,922,486		\$ 45,599		\$ 4,968,085	\$ 344,574	70
Ravine Gardens	206,532		0.74		\$ 99.91		\$ 15,269,613		\$ 637,465		\$ 15,907,078	\$ 1,068,873	223
Rock Springs Run	11,860		0.74		\$ 99.91		\$ 876,850		\$ 71,699		\$ 948,549	\$ 61,380	13
Sebastian Inlet	638,966		0.74		\$ 99.91		\$ 47,240,929		\$ 1,421,072		\$ 48,662,001	\$ 3,306,865	681
Silver Springs	318,155		0.74		\$ 99.91		\$ 23,522,281		\$ 3,198,412		\$ 26,720,692	\$ 1,646,560	374
St. Sebastian River	65,079		0.74		\$ 99.91		\$ 4,811,512		\$ 433,503		\$ 5,245,015	\$ 336,806	73
Tomoka (includes Addison Blockhouse)	257,590		0.74		\$ 99.91		\$ 19,044,505		\$ 644,994		\$ 19,689,498	\$ 1,333,115	276
Van Fleet Trail	42,201		0.74		\$ 99.91		\$ 3,120,063		\$ 201,124		\$ 3,321,187	\$ 218,404	46
Washington Oaks	68,425		0.74		\$ 99.91		\$ 5,058,893		\$ 474,801		\$ 5,533,693	\$ 354,123	77
Wekiwa Springs	334,551		0.74		\$ 99.91		\$ 24,734,493		\$ 943,080		\$ 25,677,573	\$ 1,731,415	359
District 3 Administration									\$ 1,434,510		\$ 1,434,510		20
DISTRICT 3 TOTAL	5,230,015						\$ 386,672,791		\$ 21,819,083		\$ 408,491,874	27,067,095	5,719

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

**Per person per day visitor expenditure data is provided by Visit Florida.

***14 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 *National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation*. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

Note: Although they contribute small operating budget expenditures to local communities, no attendance data is available for Indian River Lagoon Preserve and Okeechobee Battlefield Historic State Park. Therefore, these park names do not appear in this report.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
DISTRICT 4**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	AVERAGE PER-PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES IN LOCAL AREA	FY 13/14 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Alafia River	78,271	0.74	\$ 99.91	\$ 5,786,841	\$ 358,895	\$ 6,145,737	\$ 405,079	86
Anclote Key	168,599	0.74	\$ 99.91	\$ 12,465,097	\$ 69,536	\$ 12,534,633	\$ 872,557	175
Beker	28	0.74	\$ 99.91	\$ 2,070	\$ -	\$ 2,070	\$ 145	0
Caladesi Island	242,287	0.74	\$ 99.91	\$ 17,913,102	\$ 327,047	\$ 18,240,148	\$ 1,253,917	255
Cayo Costa	69,866	0.74	\$ 99.91	\$ 5,165,431	\$ 403,473	\$ 5,568,904	\$ 361,580	78
Charlotte Harbor	78,065	0.74	\$ 99.91	\$ 5,771,611	\$ 445,782	\$ 6,217,393	\$ 404,013	87
Collier-Seminole	64,806	0.74	\$ 99.91	\$ 4,791,328	\$ 625,318	\$ 5,416,646	\$ 335,393	76
Dade Battlefield	27,722	0.74	\$ 99.91	\$ 2,049,582	\$ 232,231	\$ 2,281,812	\$ 143,471	32
Delnor-Wiggins Pass	566,947	0.74	\$ 99.91	\$ 41,916,319	\$ 697,283	\$ 42,613,602	\$ 2,934,142	597
Don Pedro Island	44,107	0.74	\$ 99.91	\$ 3,260,980	\$ 142,800	\$ 3,403,781	\$ 228,269	48
Egmont Key	235,564	0.74	\$ 99.91	\$ 17,416,047	\$ 79,098	\$ 17,495,146	\$ 1,219,123	245
Estero Bay	17,676	0.74	\$ 99.91	\$ 1,306,847	\$ 119,994	\$ 1,426,841	\$ 91,479	20
Fakahatchee Strand	126,164	0.74	\$ 99.91	\$ 9,327,733	\$ 323,246	\$ 9,650,980	\$ 652,941	135
Gasparilla Island	857,884	0.74	\$ 99.91	\$ 63,426,281	\$ 711,946	\$ 64,138,227	\$ 4,439,840	898
Highlands Hammock	164,379	0.74	\$ 99.91	\$ 12,153,098	\$ 913,371	\$ 13,066,469	\$ 850,717	183
Hillsborough River	194,348	0.74	\$ 99.91	\$ 14,368,808	\$ 769,580	\$ 15,138,389	\$ 1,005,817	212
Honeymoon Island	1,152,115	0.74	\$ 99.91	\$ 85,179,779	\$ 739,455	\$ 85,919,234	\$ 5,962,585	1,203
J. P. Benjamin - Gamble Plantation	73,552	0.74	\$ 99.91	\$ 5,437,949	\$ 192,835	\$ 5,630,785	\$ 380,656	79
Koreshan	97,180	0.74	\$ 99.91	\$ 7,184,848	\$ 651,687	\$ 7,836,535	\$ 502,939	110
Lake June-in-Winter Scrub	1,011	0.74	\$ 99.91	\$ 74,747	\$ 84,011	\$ 158,758	\$ 5,232	2
Lake Manatee	50,104	0.74	\$ 99.91	\$ 3,704,359	\$ 350,692	\$ 4,055,051	\$ 259,305	57
Little Manatee River	44,122	0.74	\$ 99.91	\$ 3,262,089	\$ 369,310	\$ 3,631,400	\$ 228,346	51
Lovers Key	974,431	0.74	\$ 99.91	\$ 72,042,997	\$ 596,214	\$ 72,639,211	\$ 5,043,010	1,017
Madira Bickel Mound	4,461	0.74	\$ 99.91	\$ 329,817	\$ -	\$ 329,817	\$ 23,087	5
Mound Key	2,868	0.74	\$ 99.91	\$ 212,041	\$ -	\$ 212,041	\$ 14,843	3
Myakka River	432,257	0.74	\$ 99.91	\$ 31,958,230	\$ 1,779,045	\$ 33,737,275	\$ 2,237,076	472
Oscar Scherer	147,413	0.74	\$ 99.91	\$ 10,898,744	\$ 768,908	\$ 11,667,652	\$ 762,912	163
Paynes Creek	56,526	0.74	\$ 99.91	\$ 4,179,159	\$ 217,137	\$ 4,396,296	\$ 292,541	62
Skyway Fishing Pier	225,000	0.74	\$ 99.91	\$ 16,635,015	\$ -	\$ 16,635,015	\$ 1,164,451	233
Stump Pass Beach	544,525	0.74	\$ 99.91	\$ 40,258,585	\$ 145,356	\$ 40,403,940	\$ 2,818,101	566
Terra Ceia	75,319	0.74	\$ 99.91	\$ 5,568,590	\$ 112,436	\$ 5,681,026	\$ 389,801	80
Weeki Wachee Springs	306,132	0.74	\$ 99.91	\$ 22,633,380	\$ 1,841,947	\$ 24,475,327	\$ 1,584,337	343
Werner-Boyce Salt Springs	51,638	0.74	\$ 99.91	\$ 3,817,773	\$ 295,854	\$ 4,113,627	\$ 267,244	58
Ybor City	22,572	0.74	\$ 99.91	\$ 1,668,825	\$ 80,022	\$ 1,748,847	\$ 116,818	24
District 4 Administration					\$ 940,794	\$ 940,794	\$ -	13
DISTRICT 4 TOTAL	7,197,939			\$ 532,168,103	\$ 15,385,305	\$ 547,553,408	\$37,251,767	7,666

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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***14 jobs per \$1 million in total expenditures in local area [Thomas, C., Huber, C. & Koontz, L. 2012 *National Park Visitor Spending Effects: Economic Contributions to Local Communities, States, and the Nation*. Fort Collins, Colorado: U.S. Geological Survey & National Park Service].

Note: Although it contributes small operating budget expenditures to local communities, no attendance data is available for Cockroach Bay Preserve State Park. Therefore, this park name do not appear in this report.

**STATE PARK SYSTEM DIRECT ECONOMIC IMPACT ASSESSMENT
FISCAL YEAR 2013-2014
DISTRICT 5**

PARK	PARK ANNUAL ATTENDANCE	AVERAGE NON-LOCAL VISITOR PERCENT*	AVERAGE PER-PERSON/DAY EXPENDITURE**	VISITOR EXPENDITURES IN LOCAL AREA	FY 13/14 EXPENDITURES	TOTAL DIRECT ECONOMIC IMPACT	INCREASED STATE SALES TAX REVENUE ON VISITOR EXPENDITURES (7%)	TOTAL JOBS SUPPORTED ***
Atlantic Ridge	4,496	0.74	\$ 99.91	\$ 332,405	\$ 113,090	\$ 445,495	\$ 23,268	6
Avalon	210,803	0.74	\$ 99.91	\$ 15,585,383	\$ 133,246	\$ 15,718,629	\$ 1,090,977	220
Bahia Honda	675,997	0.74	\$ 99.91	\$ 49,978,757	\$ 1,309,836	\$ 51,288,593	\$ 3,498,513	718
Bill Baggs Cape Florida	882,500	0.74	\$ 99.91	\$ 65,246,226	\$ 1,139,590	\$ 66,385,815	\$ 4,567,236	929
Curry Hammock	177,241	0.74	\$ 99.91	\$ 13,104,030	\$ 743,257	\$ 13,847,286	\$ 917,282	194
Dagny Johnson Key Largo Hammock	14,640	0.74	\$ 99.91	\$ 1,082,385	\$ 98,991	\$ 1,181,376	\$ 75,767	17
Florida Keys Overseas Heritage Trail	1,490,078	0.74	\$ 99.91	\$ 110,166,533	\$ 3,539,343	\$ 113,705,876	\$ 7,711,657	1,592
Fort Pierce Inlet (includes Jack Island)	194,912	0.74	\$ 99.91	\$ 14,410,507	\$ 547,474	\$ 14,957,981	\$ 1,008,735	209
Fort Zachary Taylor	484,772	0.74	\$ 99.91	\$ 35,840,842	\$ 693,159	\$ 36,534,001	\$ 2,508,859	511
Hugh Taylor Birch	299,012	0.74	\$ 99.91	\$ 22,106,974	\$ 665,266	\$ 22,772,239	\$ 1,547,488	319
Indian Key	68,180	0.74	\$ 99.91	\$ 5,040,779	\$ -	\$ 5,040,779	\$ 352,855	71
John D. MacArthur Beach	151,374	0.74	\$ 99.91	\$ 11,191,594	\$ 686,452	\$ 11,878,046	\$ 783,412	166
John Pennekamp Coral Reef	874,179	0.74	\$ 99.91	\$ 64,631,026	\$ 1,264,313	\$ 65,895,339	\$ 4,524,172	923
John U. Lloyd Beach	557,421	0.74	\$ 99.91	\$ 41,212,030	\$ 1,232,662	\$ 42,444,692	\$ 2,884,842	594
Jonathan Dickinson	213,652	0.74	\$ 99.91	\$ 15,796,019	\$ 1,393,259	\$ 17,189,278	\$ 1,105,721	241
Lignumvitae Key	71,695	0.74	\$ 99.91	\$ 5,300,655	\$ 496,944	\$ 5,797,599	\$ 371,046	81
Long Key	164,615	0.74	\$ 99.91	\$ 12,170,547	\$ 683,367	\$ 12,853,914	\$ 851,938	180
Oleta River	552,188	0.74	\$ 99.91	\$ 40,825,136	\$ 698,008	\$ 41,523,144	\$ 2,857,760	581
San Pedro	16,404	0.74	\$ 99.91	\$ 1,212,803	\$ -	\$ 1,212,803	\$ 84,896	17
Savannas	27,911	0.74	\$ 99.91	\$ 2,063,555	\$ 481,473	\$ 2,545,028	\$ 144,449	36
Seabranck	20,775	0.74	\$ 99.91	\$ 1,535,966	\$ -	\$ 1,535,966	\$ 107,518	22
St. Lucie Inlet	19,498	0.74	\$ 99.91	\$ 1,441,553	\$ 305,640	\$ 1,747,193	\$ 100,909	24
The Barnacle	103,396	0.74	\$ 99.91	\$ 7,644,418	\$ 264,982	\$ 7,909,400	\$ 535,109	111
Windley Key Fossil Reef	11,673	0.74	\$ 99.91	\$ 863,025	\$ 79,580	\$ 942,604	\$ 60,412	13
District 5 Administration					\$ 964,353	\$ 964,353	\$ -	14
DISTRICT 5 TOTAL	7,287,412			\$ 538,783,146	\$ 17,534,284	\$ 556,317,431	\$ 37,714,820	7,788

*Non-local ratio average derived from the 2006 Florida State Park Visitor Study.

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